

Antioch USD**Summary Plan Description****Plan Type**

Internal Revenue Code
Section 457(b)

Plan Administrator

CalSTRS 403bComply

Excluded Employees

Student Workers

Plan Password for Enrolling Online

antio457

Written Plan Effective Date

7/1/2018

Plan Year End

12/31

Contribution Tax Treatment

Pre-Tax

Contribution Sources

Employee

Roth 457(b)

Available

Contribution Limit

\$18,500 per year

Catch-Up Contribution Limit

\$24,500 per year

Automatic Enrollment

Not Available

Exchanges in Plan

Available only with companies listed
in Appendix I & II

Transfers Into Plan

Available from another employers
457(b) plan

Transfers Out of Plan

Not Available

Distributions

Available under the following
conditions:
Separation of Service, Death,
Disability, or Retirement

Loans

Available, subject to availability
and any additional conditions
applied by individual vendors

Automatic Distributions

Not available

Unforeseeable Emergency

Available if request meets IRS
definition pursuant to § 1.401(k)-
1(d)(3)(iii)(B) of the Income Tax
Regulations

Disability

Designated by each vendor and **not**
by the 457(b) plan.

Beneficiaries

Designated by each vendor and
not by the 457(b) plan.

Administrative Fees

\$2.00 per 457(b) participant per month

Fees Paid By:

Employer

For more information please contact CalSTRS 403bComply, the Plan Administrator

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