

Vendors Available In CalSTRS Administered Plans

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Listed below are the 403(b) vendors that have agreed to the terms of each employer's Written Plan, to provide data electronically and to sign the vendor agreement with CalSTRS 403bComply. Changes will be made periodically to this list depending on vendor updates. Please check the website before you make a final decision about any vendor.

Vendor List

			403b Compare ID
Vendor Name			
1.	American Century Investments*	Contact Information	1164
2.	American Fidelity	Contact Information	1062
3.	American Funds Distributors** (only available through ASPIre)*	Contact Information	1057
4.	American United Life Ins. Co. (no longer accepting new plans)	Contact Information	1128
5.	Americo	Contact Information	1035
6.	Ameritas	Contact Information	1027
7.	Annuity Investors Life Insurance (AILIC)*	Contact Information	1096
8.	Aviva	Contact Information	1021
9.	AXA Equitable Life Insurance Company*	Contact Information	1067
10.	CALSTRS Pension2*	Contact Information	1097
11.	Commonwealth Annuity	Contact Information	1104
12.	CTA Voluntary Retirement Plans for Educators, LLC	Contact Information	1926
13.	First Investors*	Contact Information	1077
14.	Franklin Templeton	Contact Information	1025
15.	FTJ Fundchoice*	Contact Information	1148
16.	General American (only for participants contributing prior to 11/30/2004)	Contact Information	1167
17.	Great American Financial Resources	Contact Information	1092
18.	GWN Securities*	Contact Information	1113
19.	Horace Mann*	Contact Information	1014
20.	IA Pacific Life Ins. Co.*	Contact Information	1135
21.	Invesco Distributors, Inc (previously OppenheimerFunds Distributor, Inc.)*	Contact Information	1121
22.	Legend Group, The*	Contact Information	1052
23.	Life Insurance Company of the Southwest*	Contact Information	1036
24.	Lincoln Financial Group*	Contact Information	1029
25.	Lincoln Investment Planning*	Contact Information	1068
26.	MassMutual, through its subsidiary, C.M. Life Insurance Co. (only available for participants contributing before 12/29/2017)	Contact Information	1074
27.	Met Life Insurance Company of Connecticut (formerly Travelers Life & Annuity)	Contact Information	1073
28.	Metropolitan Life Insurance Company*	Contact Information	1024
29.	Midland National Life Insurance Company	Contact Information	1043
30.	Modern Woodmen of America	Contact Information	1015
31.	Nationwide (Includes SchoolsFirst FCU Retirement Builder and SDCOE/Fringe Benefit Consortium)*	Contact Information	1144
32.	New York Life	Contact Information	1083
33.	North American Co. for Life and Health Insurance	Contact Information	1472
34.	Pacific Life	Contact Information	1130
35.	PFS Investments Inc *	Contact Information	1030
36.	Pentegra Retirement Services	Contact Information	1718
37.	PlanMember*	Contact Information	1127
38.	Putnam Investments	Contact Information	1145

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Vendor Name	403b Compare ID
39. RiverSource Investments, LLC (Ameriprise)	Contact Information 1041
40. RSG Securities*	Contact Information 1174
41. Security Benefit*	Contact Information 1022
42. Symetra (only for participants contributing prior to 11/30/2004)	Contact Information 1087
43. Thrivent Financial for Lutherans	Contact Information 1038
44. Thrivent Investment Management	Contact Information 1066
45. Transamerica Life Insurance Company (no longer accepting new plans)	Contact Information 1160
46. T Rowe Price (for accounts opened prior to 2017)	Contact Information 1005
47. TIAA CREF Plan ID 103214	Contact Information
48. USAA Investment Mgmt Company	Contact Information 1142
49. USAA Life Insurance Company	Contact Information 1053
50. VALIC*	Contact Information 1117
51. Vanguard* Plan ID 10102308	Contact Information 1102
52. VOYA Financial/ReliaStar	Contact Information 1060
53. Waddell & Reed	Contact Information 1042
54. 54 Western National Life Insurance Company	Contact Information 1162

* Roth contributions are accepted by these vendors.

**ASPIre will be the vendor selection you choose on our website when enrolling for a payroll deduction with any vendor that only accepts contributions through ASPIre. You or your broker can reach ASPIre Financial Services (formerly 403b ASP) directly at 866-634-5873 or go to their website at www.403bplan.info/inde.php.

If you would like to see this option as listed on 403bCompare, go to the 403bCompare website, select "Browse Vendors," select the letter with which your vendor begins (e.g., American Funds), select the vendor name on the next page, select "Product List" on the next page, select the name of the Product in which you are interested, then select "Product Features" on the following page.

For American Funds, Principal Funds, and some other funds that are no longer available (check the 403bCompare list), you can continue making contributions through a custodial account with ASPIre Financial Services, variable annuities or other custodial accounts. You must select an option available through CalSTRS 403bComply so that we are sure the Vendor you choose has agreed to the terms of your Employer's Written Plan and to provide data to CalSTRS 403bComply electronically.

ASPIre Financial Services and similar options typically charge additional fees for this service so you will have to determine if this is worthwhile.

CalSTRS 403bComply does not have any business relationship with ASPIre Financial Services or any other vendors and does not endorse this or any other company.

IMPORTANT NOTE: If CalSTRS 403bComply takes over the administration of your employer's 403(b) plan and your vendor is no longer available, and you want to continue contributing to your 403(b) fund through one of the alternatives above, you must stop your deduction to the fund no longer available and change the deduction to the new alternative you have selected.