

Vendors Available In CalSTRS Administered Plans

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Listed below are the 403(b) vendors that have agreed to the terms of each employer's Written Plan, to provide data electronically and to sign the vendor agreement with CalSTRS 403bComply. Changes will be made periodically to this list depending on vendor updates. Please check the website before you make a final decision about any vendor.

Vendor List

Vendor Name	403b Compare ID
1. American Century Investments*	Contact Information 1164
2. American Fidelity	Contact Information 1062
3. American Funds Distributors** (only available through ASPire)*	Contact Information 1057
4. American United Life Ins. Co. (no longer accepting new plans)	Contact Information 1128
5. Americo	Contact Information 1035
6. Ameritas (Grandfathered Only)	Contact Information 1027
7. Annuity Investors Life Insurance (AILIC)*	Contact Information 1096
8. Aviva	Contact Information 1021
9. AXA Equitable Life Insurance Company*	Contact Information 1067
10. CALSTRS Pension2*	Contact Information 1097
11. Commonwealth Annuity	Contact Information 1018
12. CTA Voluntary Retirement Plans for Educators, LLC*	Contact Information 1926
13. First Investors*	Contact Information 1077
14. Franklin Templeton	Contact Information 1025
15. FTJ Fundchoice*	Contact Information 1148
16. General American (only for participants contributing prior to 11/30/2004)	Contact Information 1167
17. Great American Financial Resources	Contact Information 1092
18. GWN Securities*	Contact Information 1113
19. Horace Mann Investors (includes the Retirement Advantage Product)*	Contact Information 1963
20. Horace Mann Life Insurance*	Contact Information 1014
21. IA Pacific Life Ins. Co.*	Contact Information 1135
22. Invesco Distributors, Inc (previously OppenheimerFunds Distributor, Inc.)*	Contact Information 1121
23. Legend Group, The*	Contact Information 1052
24. Lincoln Financial Group*	Contact Information 1029
25. Lincoln Investment Planning*	Contact Information 1068
26. MassMutual, through its subsidiary, C.M. Life Insurance Co. (only available for participants contributing before 12/29/2017)	Contact Information 1074
27. Met Life Insurance Company of Connecticut (formerly Travelers Life & Annuity)	Contact Information 1073
28. Metropolitan Life Insurance Company*	Contact Information 1024
29. Midland National Life Insurance Company	Contact Information 1043
30. Modern Woodmen of America	Contact Information 1015
31. National Life Group*	Contact Information 1036
32. Nationwide (Includes SchoolsFirst FCU Retirement Builder and SDCOE/Fringe Benefit Consortium)*	Contact Information 1144
33. New York Life	Contact Information 1083

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Vendor Name	403b Compare ID
34. North American Co. for Life and Health Insurance	Contact Information 1472
35. Pacific Life	Contact Information 1130
36. PFS Investments Inc *	Contact Information 1030
37. Pentegra Retirement Services	Contact Information 1718
38. PlanMember*	Contact Information 1127
39. Putnam Investments	Contact Information 1145
40. RiverSource Investments, LLC (Ameriprise)	Contact Information 1041
41. Security Benefit*	Contact Information 1022
42. Symetra (only for participants contributing prior to 11/30/2004)	Contact Information 1087
43. Thrivent Financial for Lutherans	Contact Information 1038
44. Thrivent Investment Management	Contact Information 1066
45. Transamerica Life Insurance Company (no longer accepting new plans)	Contact Information 1160
46. T Rowe Price (for accounts opened prior to 2017)	Contact Information 1005
47. USAA Investment Mgmt Company	Contact Information 1142
48. USAA Life Insurance Company	Contact Information 1053
49. VALIC*	Contact Information 1117
50. Vanguard*	Contact Information 1102
51. VOYA Financial/ReliaStar	Contact Information 1060
52. Waddell & Reed	Contact Information 1042
53. Western National Life Insurance Company	Contact Information 1162

* Roth contributions are accepted by these vendors.

**ASPIre will be the vendor selection you choose on our website when enrolling for a payroll deduction with any vendor that only accepts contributions through ASPIre. You or your broker can reach ASPIre Financial Services (formerly 403b ASP) directly at 866-634-5873 or go to their website at www.403bplan.info/inde.php.

If you would like to see this option as listed on 403bCompare, go to the 403bCompare website, select "Browse Vendors," select the letter with which your vendor begins (e.g., **A**merican Funds), select the vendor name on the next page, select "Product List" on the next page, select the name of the Product in which you are interested, then select "Product Features" on the following page.

For American Funds, Principal Funds, and some other funds that are no longer available (check the 403bCompare list), you can continue making contributions through a custodial account with ASPIre Financial Services, variable annuities or other custodial accounts. You must select an option available through CalSTRS 403bComply so that we are sure the Vendor you choose has agreed to the terms of your Employer's Written Plan and to provide data to CalSTRS 403bComply electronically.

ASPIre Financial Services and similar options typically charge additional fees for this service so you will have to determine if this is worthwhile.

CalSTRS 403bComply does not have any business relationship with ASPIre Financial Services or any other vendors and does not endorse this or any other company.

IMPORTANT NOTE: If CalSTRS 403bComply takes over the administration of your employer's 403(b) plan and your vendor is no longer available, and you want to continue contributing to your 403(b) fund through one of the alternatives above, you must stop your deduction to the fund no longer available and change the deduction to the new alternative you have selected.